

Valuation Services

The necessity for valuation arises in many contexts, including tax planning, shareholder transitions, divorce, financial reporting, or mergers and acquisitions. Our Valuation Services Team provides a comprehensive range of independent and objective valuation services to businesses and individuals. Our valuation opinions are regularly relied upon by business owners, courts, regulatory bodies, and other interested parties in connection with merger and acquisition transactions, divestitures, reorganizations, business planning, tax compliance, and various types of disputes.

We have earned business appraisal designations from the America Institute of Certified Public Accounts (Accredited in Business Valuation, ABV), and the National Association of Certified Valuation Analysts (Certified Valuation Analyst, CVA). Team members have litigation support experience and testify in various legal matters and courts.

Our valuation services include:

Planning and Compliance:

- Closely held stock
- Limited liability companies
- Charitable deductions
- Corporate restructurings
- Estate and gift valuation
- Subchapter S status issues
- Litigation, including divorce and shareholder disputes

Corporate Valuation:

- Mergers and acquisitions
- Asset and equity allocation
- Buy/sell agreements
- Business succession planning
- Business combinations

Financial Reporting:

- Acquisition accounting valuation
- Goodwill and intangible impairment testing

Whether you buying or selling a business, completing your estate planning, or navigating a shareholder dispute, our Valuation Services Team has the specialized knowledge and expertise to determine the proper value of your business.

For more information, contact:



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